

## MARKET NOTICE

**Number:** 242/2023

**Relates to:**

- Equity Market
- Equity Derivatives Market
- Commodity Derivatives Market
- Currency Derivatives Market
- Interest Rate Derivatives Market
- Bond Market
- Bond ETP Market

**Date:** 14 June 2023

**SUBJECT:** **UBS ACTIVELY MANAGED CERTIFICATE LISTINGS**

**Name and Surname:** Valdene Reddy

**Designation:** Director - Capital Markets

Dear Client

### The JSE is proud to introduce new UBS Actively Managed Certificates

1. The **UUQUAD AMC** is linked to the performance of the **Unum QuadMatic SA Equity Portfolio**, managed by Pretoria based Unum Capital (Pty) Ltd. The portfolio uses a rules-based strategy to score all the shares included in the JSE Large & Midcap (J206) index, and then uses these scores to determine an over, under or equal weight apportion investment in that share.
2. The **ISGLOB AMC** is linked to the performance of the **i<sup>2</sup> Global Strategy Portfolio**, managed by Independent Investment Solutions (Pty) Limited (i<sup>2</sup>) an independent multi-asset investment solutions provider.
3. The **UBRAND AMC** is linked to the performance of the **PrivateClient Global Brands Portfolio**, managed by Cape Town based investment managers Private Client Asset Management (Pty) Ltd. The portfolio seeks to invest in some of the world's most successful brands. These companies are typically very high quality, they possess strong moats, are highly cash generative and generate persistent excess returns. They employ a proprietary quantitative screening process together with detailed fundamental equity research to seek out those opportunities offering attractive risk-adjusted returns.

Should you want to know more about AMCs or other JSE listed products, please contact the JSE Primary Markets team at [ListingontheJSE@jse.co.za](mailto:ListingontheJSE@jse.co.za) or click [here](#) for more information.

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